Ratzlaff, Ruth E. (for Conservator Armenta Burris)

Order to Show Cause RE: Failure to Prepare a Court Order as Requested on 3/12/10

	Age: 50 years DOB: 2/6/1965						
Co	ont. from						
	Aff.Sub.Wit.						
	Verified						
	Inventory						
	PTC						
	Not.Cred.						
	Notice of						
<u> </u>	Hrg						
	Aff.Mail						
	Aff.Pub.						
	Sp.Ntc.						
	Pers.Serv.						
	Conf.						
	Screen						
	Letters						
	Duties/Supp						
	Objections						
	Video						
	Receipt						
	CI Report						
	9202						
	Order						
	Aff. Posting						
	Status Rpt						
	UCCJEA						
	Citation						
	FTB Notice						

**ARMENTA BURRIS**, sister, was appointed conservator on 8/17/2005.

Court Investigator Jennifer Young filed a Petition for Transfer on 11/25/14 to be heard on 01/15/15, requesting this proceeding be transferred to Tulare County because the conservatee has resided there for over five years.

Minute Order from hearing on 01/15/15 reflects that there were no appearances and set this hearing for an Order to Show Cause as to Ruth Ratzlaff and Armenta Burris for failure to appear and also ordered that both be present on 03/05/15. The Court further ordered that Ruth Ratzlaff is to report to the Court as to the status of the conservatorship funds. Ms. Burris may appear via CourtCall.

Clerk's Certificate of Mailing dated 01/15/15 states that a copy of the 01/15/15 minute order was mailed to Ruth Ratzlaff and Armenta Burris on 01/15/15.

#### NEEDS/PROBLEMS/COMMENTS:

**Note:** In reviewing the file for the 01/15/15 hearing, the examiner discovered that on 3/12/2010 the court approved a Petition for Authority to Deposit Sale Proceeds [from the sale of real property] into a Pooled Special Needs Trust with changes to the Master Trust that were agreed on the record by Ms. Ratzlaff. The order was to be signed ex parte. No order is in the file allowing the funds to be placed into a pooled special needs trust. There is a receipt filed on 7/29/2009 showing that the proceeds of the sale of the real property [\$54,793.10] were placed into Attorney Ratzlaff's Attorney-Client Trust account.

Reviewed by: JF
Reviewed on: 02/27/15
Updates:
Recommendation:
File 1 - Lee

Moore, Susan L. (for Minnie Mayfield-Johnson – Administrator

Status Hearing Re: Filing of the Final Account and Petition for Distribution

DOD: 07/19/96	MINNIE MAYFIELD-JOHNSON, daughter, was appointed as Administrator with limited IAEA authority and without bond on 02/28/06.	NEEDS/PROBLEMS/ COMMENTS:
	Letters of Administration were issued on 02/28/06.	1. Need Final
Cont. from 090414  Aff.Sub.Wit.	Inventory & Appraisal, final, filed 11/23/05 - \$40,000.00	Account and Petition for Final Distribution.
Verified Inventory	Inventory & Appraisal, Reappraisal for Sale, filed 04/05/07 - \$160,000.00	
PTC Not.Cred.	Order for Settlement of the First Account was filed on 05/08/2014.	
Notice of Hrg	Minute Order of 05/08/2014 set this matter for the Filing of the Final Account and Petition for Distribution.	
Aff.Mail Aff.Pub.	Status Report filed 03/03/2015 states the estate remains open with assets consisting of the real property located at 727 Pottle	
Sp.Ntc. Pers.Serv.	Avenue, Fresno, with current value estimated at approximately \$40,000.00 and rental income accumulated and held in the	
Conf. Screen	attorney-client trust account in the amount of \$15,175.17 as of February 28, 2015. During the administration of this estate, ownership of the real property located at 727 Pottle was	
Letters	contested. Wanda Smith being a beneficiary of the estate and occupying the property claiming ownership. On or about March	
Duties/Supp Objections	1, 2010, a settlement agreement was entered into to resolve the dispute. By the terms of the Settlement, Wanda Smith was	
Video Receipt	granted a lease with an option to purchase the property for the amount of \$50,000.00. Wanda Smith did not exercise the option	
CI Report	and it expired on 08/31/2011. Upon the expiration of the option, based on the depressed real estate market and the marketability	
9202	of the property, or lack thereof, the Administrator and the beneficiaries have been in agreement to keep the current rental	
Order Aff. Posting	agreement in place on a month to month basis until the property appreciated in value to the amount agreed upon in the	Reviewed by: LV
Status Rpt	settlement agreement and then a sale be attempted again to Wanda Smith for \$50,000.00 subject to her ability to obtain	<b>Reviewed on:</b> 02/27/2015
UCCJEA	financing. If is (sic) believed the highest and best price for the property would be obtained if the property were in fact sold to	<b>Updates:</b> 03/03/2015
Citation	Wanda Smith; however, if the estate sold it to her today, Wanda	Recommendation:
FTB Notice	Smith would benefit from her own breach of contract while the other beneficiaries would receive almost nothing after payment of attorney's fees and court costs in connection with the litigation of the title issues and the payoff of a rehabilitation loan in favor of the County of Fresno for approximately \$25,000.00. If the property were to be distributed to the heirs in accordance with their ownership interest, it is anticipated the parties would end up back in court litigating a partition action. It is requested the administration of the estate remain open until the property can be sold to Wanda Smith at the price of \$50,000.00 per the settlement agreement.	File 2 - Mayfield

McDonald, Jackie (Pro Per – Sister-in-Law – Former Executor) Atty

Kruthers, Heather (for Public Administrator) Atty

Order to Show Cause as to Jackie McDonald for Failure to File the First Account

DOE	D: 8-19-06	JACKIE MCDONALD, Sister-in-Law, was	NEEDS/PROBLEMS/COMMENTS:
Con 0122	t from 120414, 215	appointed as Executor with Full IAEA without bond on 10-10-06. Letters issued 10-23-06. Ms. McDonald was originally represented by Attorney Roger W. Krouskup of Selma, CA.	Note: This estate was opened approx. eight (8) years ago. Pursuant to Probate Code §122 this estate should have been clin one year. No status report ha
	Aff.Sub.Wit.	Inventory and Appraisal filed 1-17-07	ever been filed. There have been
,	Verified	indicated a total estate value of	least three creditor's claims filed
	Inventory	\$333,566.08 consisting of residential real	The following issues remain note
	PTC	property in Kingsburg, personal property and cash.	Need first account or petitio
	Not.Cred.	and cash.	final distribution pursuant to
	Notice of	Three Creditor's Claims were filed	Probate Code §12200 or ver
	Hrg	totaling \$13,646.39.	written status report pursuan
	Aff.Mail	Duran and to a Cubatitution of Attornoon	Local Rule 7.5.
-	Aff.Pub.	Pursuant to a Substitution of Attorney filed 4-20-10, Ms. McDonald is now self-	2. The heirs of the estate are th
	Sp.Ntc.	= represented.	decedent's two children, Ste
<del></del>	Pers.Serv.	' ■	Wright and Tina Mitchell, bot
	Conf.	Nothing further was filed in this case until	adults. It does not appear th
1 <del></del>	Screen	the Court set status hearing for failure to	either of them have been gi
I <del></del>	Letters	file a first account or petition for final distribution.	notice of any of the status hearings that have been he
	Duties/Supp		The Court may require service
<del>                                   </del>	Objections Violana	On 1-22-15, the Court removed Ms.	Notice of Hearing on the he
	Video Receipt	McDonald as Executor and appointed the PUBLIC ADMINISTRATOR. Minute	this and all future hearings.
	CI Report	Order states Ms. McDonald is still ordered	3. The Executor has not filed or
	9202	to file and serve her first account, turn	served Allowance or Rejecti
	Order	over any and all documents regarding the estate, and to be personally present in Court on 3-5-15.	Creditor's Claim for the three claims filed. See Probate Co §9250 et seq.
	Aff. Posting	=	Reviewed by: skc
	Status Rpt		Reviewed on: 3-2-15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 3 - Wright

years ago. ate Code §12200, have been closed tatus report has There have been at tor's claims filed. es remain noted:

- count or petition for on pursuant to e §12200 or verified report pursuant to
- e estate are the vo children, Steven na Mitchell, both s not appear that n have been given of the status have been held. y require service of aring on the heirs for ture hearings.
- has not filed or ance or Rejection of im for the three ee Probate Code

2-15 n: File 3 - Wright

Krbechek, Randolf (for Petitioner/Executor Dale G. Mell)
Atty Burnside, Leigh (for Objector Dale L. Mell)

1) First and Final Account and Report of Executor, and 2) Petition for its Settlement, 3), for Allowance of Attorney's Fees, 4) and for Final Distribution

DC	D: 5/29/2009	DALE GEORGE MELL, Executor, is	NEEDS/PROBLEMS/COMMENTS:
		petitioner.	
		Account period: 5/29/09 - 10/31/14	OFF CALENDAR. Amended
		Account penda. 3/27/07 - 10/31/14	Petition filed and set for hearing on 3/3/15.
	nt. from 121814,	Accounting - \$247,149.88	3/3/13.
020	0515	Beginning POH- \$235,148.78	
	Aff.Sub.Wit.	Ending POH- <b>\$229,744.11</b>	
✓	Verified	Executor - <b>waives</b>	
✓	Inventory	Execute. Wanted	
1	PTC	Attorney - \$7,702.98	
-		(statutory)	
✓	Not.Cred.	<b>Petitioner states</b> the Will devises a life	
✓	Notice of	estate in the real property to the	
	Hrg	surviving spouse Alene Mell. Will states	
✓	Aff.Mail W/	that Alene shall be responsible for	
	Aff.Pub.	paying any property taxes, assessments, insurance, maintenance,	
	Sp.Ntc. X	and ordinary reports on the property	
	Pers.Serv.	during the tenure of the life estate.	
	Conf. Screen	Petitioner states he the estate has	
✓	<b>Letters</b> 1/14/13	expended the sum of \$12,001.10 in payment of such property taxes,	
	Duties/Supp	assessments, insurance, maintenance,	
	Objections	and ordinary repairs on this property	
	Video	during the tenure of the life estate.	
	Receipt	Alene had not repaid the estate for said sums. Petitioner requests the	
	CI Report	amounts owed by Alene be reflected	
✓	9202	in the judgment for distribution entered	
✓	Order	herein, and be established a lien in	
	Aff. Posting	favor of the holders of the remainder interest, namely Dale G. Mell. Larry F.	Reviewed by: KT
	Status Rpt	Mell, Dale L. Mell and Tina L. Liles.	Reviewed on: 2/26/15
	UCCJEA		Updates:
	Citation		Recommendation:
✓	FTB Notice		File 4 - Mell
	•		

Atty

Bagdasarian, Gary G. (for Judge Singh Brar – Executor/Petitioner)

First Amended (1) Waiver of Accounting and Report of Executor and (2) Petition for Settlement of the Estate; (3) for Allowance of Statutory Executor's Compensation; (4) Waiver of Statutory Attorney's Fees; (5) and for Final Distribution

DC	DD: 02/14/13	JUDGE SINGH BRAR, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Accounting is waived.	The Petition indicates that the	
Co	ont. from	I & A - \$2,812,626.95 POH - \$2,830,325.58 (\$118,742.58 is cash)	attorney is being compensated outside of the probate estate and waives	
		(\$110,7 12.00 13 00311)	any compensation from the	
	Aff.Sub.Wit.	Executor - \$41,126.00 (statutory)	estate. However,	
✓	Verified	Attorney - waived	compensation, even if paid	
✓	Inventory	,	outside of the estate may not exceed the compensation for	
✓	PTC	Closing - \$3,500.58	conducting ordinary	
✓	Not.Cred.	Distribution, pursuant to Decedent's Will and	proceedings pursuant to	
✓	Notice of	subject to Assignments of Interest and	Probate Code § 10810. Any	
	Hrg	Agreements between Heirs Concerning Distribution of Real Property in Undivided	agreement for higher compensation is void pursuant	
✓	Aff.Mail w/o	Interests, is to:	to Probate Code § 10813. The	
	Aff.Pub.	Judge Singh Brar - \$18,529.00 cash,	Court may require more	
	Sp.Ntc.	plus a 1/3 interest in an undivided 25%	information as to the nature	
	Pers.Serv.	interest in real property located at 568 W. Mesa, Clovis; ¼ interest in real property	and amount of compensation that is being paid outside of	
	Conf.	located at 1553 Celeste, Clovis; 1/4 interest	the estate.	
	Screen	in real property located at 2260 Herndon,		
	<b>Letters</b> 06/12/13	Clovis; and a ¼ interest in household furniture, furnishings and personal effects		
	Duties/Supp			
	Objections	Jastej Singh Brar - \$18,529.00 cash, plus a 1/3 interest in an undivided 25%		
	Video	interest in real property located at 568 W.		
	Receipt	Mesa, Clovis; ¼ interest in real property located at 1553 Celeste, Clovis; ¼ interest		
	CI Report	in real property located at 2260 Herndon,		
✓	9202	Clovis; and a ¼ interest in household		
✓	Order	furniture, furnishings and personal effects		
	Aff. Posting	Rajinder Singh Brar - \$18,529.00 cash,	Reviewed by: JF	
	Status Rpt	plus a 1/3 interest in an undivided 25% interest in real property located at 568 W.	<b>Reviewed on:</b> 02/27/15	
	UCCJEA	Mesa, Clovis; 50% interest in real property	Updates:	
	Citation	located at 1553 Celeste, Clovis; 16 23% interest in real property identified as APN:	Recommendation:	
<b> </b>   ✓	FTB Notice	315-030-25; ¼ interest in real property	File 5 - Brar	
		located at 2260 Herndon, Clovis; and a ¼		
		interest in household furniture, furnishings and personal effects		
		Jegindar Kaur Gill - \$18,529.00 cash, plus ¼ interest in real property located at 2260 Herndon, Clovis; plus a ¼ interest in household furniture, furnishings and personal effects		

Atty

Blum, Mark A (for Margaret Reynolds – Executor/Petitioner)

Petition for Final Distribution on Waiver of Account; and for Allowance of Statutory Compensation and Necessary Fees and Costs

DC	D: 02/06/14	MARGARET REYNOLDS, Executor, is	NEEDS/PROBLEMS/COMMENTS:	
		Petitioner.	1 The matrices are a complex responses	
		Accounting is waived.	<ol> <li>The petition appears to propose to distribute the property on hand to Margaret Reynolds as</li> </ol>	
Co	nt. from		an individual, however, the Will	
	Aff.Sub.Wit.	POH - <b>\$1,455,898.81</b>	appears to possibly distribute the property to Margaret Reynolds	
✓	Verified	(\$569,498.81 is cash)	as Trustee of a Testamentary	
✓	Inventory	Fuggitary weeking d	Trust as outlined in Decedent's	
✓	PTC	Executor - <b>waived</b>	will at articles Fifth and Sixth. Need clarification.	
✓	Not.Cred.	Attorney - <b>\$24,000.00</b> (less		
✓	Notice of	than statutory)		
	Hrg			
✓	Aff.Mail w/	Costs - <b>\$3,091.40</b> (filing		
	Aff.Pub.	fees, publication, certified copies, probate referee, recording fees)		
	Sp.Ntc.	probate referee, recording rees)		
	Pers.Serv.	Closing - <b>\$1,000.00</b>		
	Conf.			
	Screen	Distribution, pursuant to Decedent's		
	<b>Letters</b> 06/06/14	will, is to:		
	Duties/Supp	Margaret Reynolds -\$418,989.91 cash;		
	Objections	personal property, including household		
	Video	furnishings, a 2012 Chevy pickup, and		
	Receipt	various farm equipment valued at		
	CI Report	\$68,900.00; Decedent's ½ community		
√ 9202		property interest in various parcels of		
✓	Order	real property valued at \$817,500.00		
	Aff. Posting		Reviewed by: JF	
	Status Rpt		<b>Reviewed on:</b> 03/02/15	
	UCCJEA		Updates:	
<u>_</u>	Citation		Recommendation:	
✓	FTB Notice		File 6 - Reynolds	
			<u> </u>	

### Lorraine Keehn (CONS/P)

7

Case No. 14CEPR00474

Atty Walters, Jennifer L. (Court appointed for Proposed Conservatee)
Atty Rosenbalm, Rochelle (Pro Per Conservator)

Petition for Substituted Judgment [§§ 2580(a)(1) and 2580 (b)(11)]

	remorrior substituted sudgitterii [33 2500[	
	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		Need proof of service of GC-020     (Notice of Hearing) at least 15 days     prior to the hearing pursuant to     Probate Code §2581 on the
		Conservatee, all beneficiaries of the
Aff.Sub.Wit.		trust, and all intestate heirs, which
✓ Verified		may include:
Inventory		- Linda Courtney (Daughter) - Olivia Ramie (Daughter)
PTC		- Richard Natividad (Son)
		- Lucy Dodge (Daughter)
Not.Cred.		- Mickie Lewis (Daughter)
Notice of X		- Todd Rosenbalm (Grandson)
Hrg		- Christine Rosenbalm-Ybarra
Aff.Mail		(Granddaughter)
Aff.Pub.		- Richard Ramie (Grandson) - Justin Natividad (Grandson)
Sp.Ntc.		- Jeremy Natividad (Grandson)
Pers.Serv.		- Stephany Dodge (Granddaughter)
Conf.		- Bryan Dodge (Grandson)
Screen		- Ted Harrison (Grandson)
Letters		- Dolores Gonzales (Granddaughter)
		- Michelle Harrison (Granddaughter)
Duties/Supp		2. The settlement agreement referenced
Objections		is not attached to the petition.
Video		3. Petitioner does not provide copies of
Receipt		the trust, the 2002 modification, or the
CI Report		2014 modifications. The Court may
9202		require this documentation pursuant to Probate Code §§ 2583(f), 2586.
Order X		
		4. This petition does not provide specifics as to what changes are being made to the trust. The Court may require the proposed documentation for review, as it appears the proposed changes do more than simply nullify the 2014 modifications.
		5. Need order.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 3-3-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - Keehn

Kezirian, Teri Ann (for Teryl A. Littleton – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

T		relilion for Appointment of Guardian of the Person (Prob. C. 1510)					
			See petition for details.	NEEDS/PROBLEMS/COMMENTS:			
				Note: Bay Minute Order 1 00 15			
				Note: Per Minute Order 1-22-15, the mother objects; written			
				objections to be filed and served			
Со	nt from 012215			by 2-26-15. As of 3-3-15, no			
	Aff.Sub.Wit.			objections have been filed.			
~	Verified						
	Inventory			Note: Per Minute Order 1-22-15,			
	PTC			efforts are to be made to properly notice both the mother's			
	Not.Cred.			biological father, Mike Kelly, and			
~	Notice of			her adopted father, Mark Francis.			
	Hrg			Notice was sent to Mark Francis			
>	Aff.Mail	W		on 2-4-15.			
	Aff.Pub.			Need notice Maternal			
	Sp.Ntc.			Grandfather Mike Kelly			
>	Pers.Serv.	W		pursuant to Probate Code			
~	Conf.			§1511 and Minute Order			
	Screen			1-22-15 or consent and waiver			
~	Letters			of notice or declaration of due			
~	Duties/Supp			diligence.			
	Objections						
	Video						
	Receipt						
~	CI Report						
~	Clearances						
~	Order						
	Aff. Posting			Reviewed by: skc			
	Status Rpt			Reviewed on: 3-3-15			
~	UCCJEA			Updates:			
	Citation			Recommendation:			
	FTB Notice			File 8 – Littleton			

Atty

Case No. 14CEPR01103

Tony Hernandez (Det Succ)

Lyon, Robirda M. (for Ted Hernandez – Son – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 9-17-11		TED HERNANDEZ, Son, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			40 days since DOD	CONTINUED TO 4-16-15
<u> </u>	nt from 012215		No other proceedings	Per Attorney request
	Aff.Sub.Wit.		I&A: \$105,000.00	Pursuant to Probate Code §§
<b>&gt;</b>	Verified Inventory		Decedent died intestate	13151, 13152, a petition to determine succession must be
	PTC		Petitioner requests Court determination	brought and verified by all
	Not.Cred.		that the decedent's 100% interest in	successors in interest. Therefore, need amended petition or joinder
~	Notice of Hrg		real property located at 3086 Fairmont in Fresno passes as follows:	by the other five heirs.
>	Aff.Mail	W	Susan Barkman: 20%	
	Aff.Pub.		<ul><li>Yolanda Mendoza: 20%</li><li>Ted Hernandez: 20%</li></ul>	
	Sp.Ntc.		Brenda Hernande: 20%	
	Pers.Serv.		Jennifer Martin: 10%	
	Conf.		<ul> <li>David Hernandez: 10%</li> </ul>	
	Screen			
	Letters			
-	Duties/Supp			
	Objections Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3-3-15
	UCCJEA			Updates: 3-4-15
	Citation			Recommendation:
	FTB Notice			File 9 - Hernandez
				0

- 10A Betty Jean McCoon aka BJ McCoon (Estate) Case No. 14CEPR01117
- Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner Merilee Everett)
- Atty Chielpegian, Mark E.; Cobb, Lee S. W.; of Chielpegian Law Offices (for Contestants Gay Mitchell and Elva Van Buskirk)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	Administer Under IAEA (Prob. C. 8002, 1045			
DOD: 10/9/2014			MERILEE EVERETT, niece, and named	
			Executor without bond, is Petitioner.	<u>Page</u>
			Full IAEA – O.K.	Admi
			TOILITAL TO C.K.	GAY
C	ont. from 01271		Will Dated: 6/10/2004	Page
	Aff.Sub.Wit.	S/ P	Residence: Fresno	of Ad
✓	Verified		Residence: Fresno	ELVA
	Inventory		Publication: Business Journal	<u>Page</u>
	PTC		Estimated value of the Estate:	Oppo Oppo
	Not.Cred.		Estimated value of the Estate:  Real property \$390,000.00	as Exe
✓	Notice of		Personal property \$100,000.00	VAN
-	Hrg		Total \$490,000.00	Note:
✓	Aff.Mail		Probate Referee: Rick Smith	with F
✓	Aff.Pub.		Flobale Referee. Rick Stillin	<b>MERII</b> bond
	Sp.Ntc.		Declaration of A. Emory Wishon III in	with L
	Pers.Serv.		Support of Petition for Probate of Will and for Letters Testamentary filed 12/11/2014	3/5/2 been
	Conf.		states:	Deen
	Screen		The original Will of the Decedent  date of (10,0004 in aming)	Note:
✓	Letters		dated 6/10/2004, naming Decedent's niece MERILEE EVERETT	Heari
✓	Duties/Supp		(Petitioner) as the Executrix of her Will	30
	Objections		and as her sole Beneficiary, was lodged with the Court on 11/9/2014;	b   w
	Video		<ul> <li>The Will had been prepared by</li> </ul>	D
	Receipt		Russell Ryan of the law offices of Motschiedler, Michaelides, Wishon,	a
	CI Report		Brewer & Ryan; The original Will was	• Th
-	9202		delivered to that same office about	а
✓	Order		10/13/2014 by <b>RHONDA MORRIS</b> , a person who had been a caregiver	Per Lo
			and housekeeper for and lived with	abov listed
			Decedent for over two years;	and r
			<ul> <li>Ms. Morris indicated she had found the Will within the layers of the</li> </ul>	<u> </u>
	Aff. Posting		bedding in the bedroom of	Revie
	Status Rpt		Decedent while cleaning in the days	Revie
	UCCJEA Citation		after the death of Decedent;  ~Please see additional page~	Upda Reco
I \coprod	Cilulion		i ioaso soo aaamona page	VECO

**FTB Notice** 

#### **NEEDS/PROBLEMS/COMMENTS:**

<u>Page 10B</u> is the Petition for Letters of Special Administration with General Powers filed by **GAY MITCHELL** and **ELVA VAN BUSKIRK**.

<u>Page 10C</u> is the competing Petition for Letters of Administration filed by **GAY MITCHELL** and **ELVA VAN BUSKIRK**.

<u>Page 10D</u> is the Will Contest and Grounds of Opposition to Probate of Purported Will; and Opposition to Appointment of Merilee Everett as Executor filed by GAY MITCHELL and ELVA VAN BUSKIRK.

Note: Order Appointing Special Administrator with Full IAEA Authority which appoints

MERILEE EVERETT as Special Administrator with bond fixed at \$490,000.00 was filed 1/27/2015, with Letters of Special Administration to expire 3/5/2015. Court records show bond has not been posted and Letters have not issued.

<u>Note</u>: If *Petition* is granted, Court will set Status Hearings as follows:

- Monday April 6, 2015 at 9:00 a.m. in Dept.
   303 for the filing of proof of \$490,000.00 bond:
- Wednesday, August 5, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and
- Thursday, May 5, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Reviewed by: LEG

Reviewed on: 3/4/15

Updates:

Recommendation:

File 10A - McCoon

#### First Additional Page 10A, Betty Jean McCoon aka BJ McCoon (Estate) Case No.14CEPR01117

### Declaration of A. Emory Wishon III in Support of Petition for Probate of Will and for Letters Testamentary filed 12/11/2014, continued:

- The assets of the Decedent included hundreds of original works of art by the Decedent, a commercial artist, and those artworks and many antiques were at the Decedent's home when she died;
- The Petitioner had been asked by the Decedent, her aunt, to be her Executrix many years ago, although Petitioner had never read the Will;
- Following the death of the Decedent and upon being informed that the Will named her Executrix,
  Petitioner came to the law office of the attorney, RUSSELL RYAN, who had prepared the Will, and who
  introduced the Petitioner to Declarant (Attorney A. EMORY WISHON), and Declarant proceeded to
  advise Petitioner;
- Decedent's home, the furnishings, artworks, and the antiques were at risk at the Decedent's home, and
  to protect the artworks and antiques from the winter weather (many were stored in a garage in an out
  building), Declarant instructed Petitioner to take actions necessary to protect the property of the estate
  pending the appointment of Petitioner as Executrix of the estate;
- Upon that instruction, Petitioner has removed most of the artworks and antiques to a safe, secure
  commercial storage in Fresno; additionally, Petitioner had an alarm system with security cameras
  installed at the Decedent's residence;
- Upon review of the original Will, Declarant noted there are some interlineations; as a precaution in case
  those interlineations delay the appointment of Petitioner as the Executrix of the estate, Declarant is
  proposing the simultaneous Petition to the Court of the appointment of Petitioner, first as Executrix, and as
  an alternative, as the Special Administrator of the Estate [emphasis added];
- About 12/3/2014 without advance communication, the former caregiver/housekeeper, RHONDA
  MORRIS, and all her family, all of whom were living in the guest house at the Decedent's home, vacated
  the property and, without authorization, removed some of the remaining artworks, antiques and
  furnishings;
- Petitioner is attempting to file a police report for the theft of those items;
- Because a number of items and furnishings remain in the now unoccupied house and therefore are at some continuing risk, it is prudent for the Court to appoint Petitioner as the Estate representative, ideally as Executrix, but if not as Executrix, then as the Special Administrator in order to have the immediate appointment of a responsible representative of the Estate and its assets.

# Declaration of Merilee Everett in Support of Petition for Probate of Will and for Letters Testamentary filed 1/22/2015 states:

- In case the reader is not familiar with BJ McCoon, an article from the Fresno Bee issue of 10/15/2014 is attached as *Exhibit A*; Petitioner Merilee Everett is the Decedent BJ McCoon's niece, and is an artist; she lived with BJ McCoon in her early twenties and studied painting with her; Ms. McCoon was a very strong person with particular view on life and art, which she passed on to her; she feels that she knew Ms. McCoon better than anyone else and have been told by her friends that she also stated that Petitioner understood her better than anyone;
- Many years ago, Ms. McCoon asked Petitioner if she would be willing to be the executor of her estate, knowing that she would do things as she would want them to be done; she agreed to do that wholeheartedly; she made her a promise, and she has kept that promise since she passed away;
- She also had to live through the experience of Ms. McCoon's home being robbed and trashed by the former caregiver, and she feels it is her duty to make certain that the caregiver is punished to the fullest extent of the law for her actions and disrespect to her aunt and her property;

~Please see additional page~

#### Second Additional Page 10A, Betty Jean McCoon aka BJ McCoon (Estate) Case No.14CEPR01117

## Declaration of Merilee Everett in Support of Petition for Probate of Will and for Letters Testamentary filed 1/22/2015, continued:

- [Summary of pages 3 to 6, describing post-death activities performed by Petitioner to preserve the Estate; summary of ~\$30,533.93 in expenses by Petitioner as outlined on pages 7 to 8:]
  - Met with Attorney Emory Wishon following phone call to Petitioner from Attorney Russell Ryan informing her she was named Executor; under direction of Mr. Wishon, she immediately changed all locks on the residence to ensure security of the estate; [locksmith \$575.59];
  - o Tracked down all important papers, bills, etc. pertaining to Ms. McCoon, who did not have an organized system of filing her important papers, making the task extraordinary;
  - Contracted with ADT Security Systems to install security system with surveillance cameras to protect artwork, antique furnishings, Persian rugs, small antiquities, etc; the installed cameras provided many video clips of former caregiver and her family removing articles of Ms. McCoon's estate from the house on 12/3/2014 when they abruptly moved out; had surveillance camera installed on front porch; repaired front porch light; [ADT installation @ \$1,853.89];
  - Purchased and installed new smoke detectors for the residence;
  - Replaced broken kitchen faucet leaking underneath sink, causing damage;
  - Hired Starr Transfer in the name of the Estate of BJ McCoon for their experience in handling antiquities and artwork, and directed them to pack and move every painting and drawing stored on the premises; moving company made special crate at her request for large portrait of Petitioner's grandmother (Decedent's mother); all art and antiquities are locked in secure warehouse; [moving and storage \$15,810.50];
  - Photographed and logged in her inventory list every painting and assigned each box with a number corresponding to inventory list; entire job of moving Ms. McCoon's body of work, sculptures, antiques, etc., took over 2 weeks;
  - Had locks re-keyed again following theft by Rhonda Morris, and had the driveway gate made inoperable and boarded; secured the barn which contained items;
  - Hired cleaning crew to help clean vast amount of trash and filth left behind by caregiver and her family, who trashed the residence into a complete disaster and stole many items; [cleaning \$600.00; trash haul \$350.00];
  - o Installed new Internet and Wi-Fi at residence to monitor the property from her home in Calabasas; installed new motion light on side of garage to deter intrusion and theft;
  - o Took Ms. McCoon's elderly cat to no-kill shelter at substantial cost because of his age and ill health; she did not want the cat abandoned and could not take the cat herself;
  - Found a home for several hens and a rooster that were abandoned by caregiver with no food or water in a filthy chicken yard; arranged for a new coop with new owner; prevented Animal Control from removing Ms. McCoon's pet peacocks that were reported;
  - From 10/14/2014 to 12/15/[2014], she spent 48 days in Fresno taking care of Ms. McCoon's Estate; [lodging \$5,847.22; gas \$452.39];

10B Betty Jean McCoon (Estate)

Case No. 14CEPR01117

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner

**Merilee Everett)** 

Atty Chielpegian, Mark E.; Cobb, Lee S. W.; of Chielpegian Law Offices (for Contestants Gay Mitchell and Elva Van Buskirk)

Special Administration with General powers under \$250,000

DC	D: 10/9/2014		GAY MITCHELL, niece, and ELVA VAN BUSKIRK, sister,	NEEDS/PROBLEMS/
. ,			are Petitioners and request appointment of <b>GAY</b>	COMMENTS:
			MITCHELL as Special Administrator with general	<b>Note:</b> Petition does not
			powers (without IAEA) with bond set at \$100,000.00.	request any IAEA
E				authority (full or limited),
Со	nt. from		Full IAEA — not requested	and the Petitioners'
	Aff.Sub.Wit.			Declaration of
<b>✓</b>	Verified		[Decedent died intestate – see note.]	Publication filed
	Inventory		Residence — Fresno	2/18/2015 does not support full IAEA
	PTC		Publication — Business Journal	authority. Probate Code
	Not.Cred.			§§ 9610 et seq., and §§
./	Notice of		Estimated value of the Estate:	9650 et seq., require
*	Hrg		Real property \$390,000.00	court supervision of
	Aff.Mail	W/	Personal property \$100,000.00	specific administrative
<b>-</b>		' ' '	Total \$490,000.00	transactions and actions
✓	Aff.Pub.		Probate Referee: <b>Rick Smith</b>	taken where no IAEA
	Sp.Ntc.			authority has been granted. Pursuant to
	Pers.Serv.		Petitioners state:	Probate Code § 10401,
	Conf.		There is a dispute regarding the validity and     There is a dispute regarding the validity and	judicial orders,
	Screen		enforceability of the document titled the Last Will and Testament of B.J. McCoon;	authorization, approval,
./	Letters		<ul> <li>To the extent the Court determines it necessary</li> </ul>	confirmation or
Ě	D II /0		·	instructions are required for many actions during
✓	Duties/Supp		pending the resolution of the dispute to appoint a special administrator, then Petitioners request	
	Objections		·	administration, which
	Video		they be appointed;	might otherwise be
	Receipt		Petitioner Gay Mitchell, as Decedent's niece,	accomplished without
	CI Report		should be afforded priority to be appointed	Court authorization for a personal representative
	9202		(Probate Code § 8541(b));	with full or limited IAEA
1	Order		Decedent was a widow and had no issue; she is  Output  Description  Descriptio	authority.
			survived by her sister, Petitioner Elva Van Buskirk,	`
			who has priority under Probate Code § 8461(f);	~Please see additional
-			Elva has elected to nominate her niece, Gay, to	page~
	Aff. Posting		serve as personal representative (signed	Reviewed by: LEG
	Status Rpt		nomination attached);	Reviewed on: 3/4/15
	UCCJEA		Given that Gay was nominated by a person with	Updates:
	Citation		priority, Gay should be afforded priority for	Recommendation:
	FTB Notice		appointment.	File 10B - McCoon

#### First Additional Page 10B, Betty Jean McCoon aka BJ McCoon (Estate) Case No.14CEPR01117

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 1. Item 2(b)(4) of the Petition requests appointment of special administrator with general powers. It appears Petitioners seek to proceed with general powers for the appointment of special administrator; however, Declaration of Publication filed 2/18/2015 shows that these powers have not been included in the publication for the Petition for Letters of Special Administration with General Powers.
- 2. Item 8 of the Petition does not but should list the following heirs of Decedent: **JODY MONTGOMERY**, niece, and **PATRICIA VAN BUSKIRK**, niece (Despite that they are not entitled to notice, their names should be listed.)
- 3. Bond is required in the sum of **\$490,000.00** pursuant to Probate Code § 8480, rather than **\$100,000.00** as Petitioners request, unless the Court fixes a different sum for bond.

**Note:** If Petition is granted, Court will set Status Hearings as follows:

- Monday April 6, 2015 at 9:00 a.m. in Dept. 303 for the filing of proof of \$490,000.00 bond;
- Wednesday, August 5, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and
- Thursday, May 5, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

10C Betty Jean McCoon (Estate)

Case No. 14CEPR01117

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner

**Merilee Everett)** 

Atty Chielpegian, Mark E.; Cobb, Lee S. W.; of Chielpegian Law Offices (for Contestants Gay

Mitchell and Elva Van Buskirk)

### **Petition for Letters of Administration**

DC	D: 10/9/2014			e, and <b>ELVA VAN BUSKIRK</b> , sister,	NEEDS/PROBLEMS/
		are Petitioners and request appointment of GAY		COMMENTS:	
			trator (without IAEA) with bond	Note: Petition does not	
			set at \$100,000.00.		request any IAEA
Со	nt. from				authority (full or limited), and the Petitioners'
	Aff.Sub.Wit.		Full IAEA — I	not requested	Declaration of
✓	Verified				Publication filed
	Inventory		Decedent died intes	tate	2/18/2015 does not
	PTC		Decedeni died inies	idie.	support full IAEA
	Not.Cred.				authority. Probate Code §§ 9610 et seq., and §§
	Notice of		Residence — I	Fresno	9650 et seq., require
*	Hrg		Publication — I	Business Journal	court supervision of
1	Aff.Mail	W/			specific administrative
1	Aff.Pub.		Estimated value of th		transactions and actions taken where no IAEA
	Sp.Ntc.		''''	\$390,000.00	authority has been
	Pers.Serv.			\$100,000.00 \$490,000.00	granted. Pursuant to
	Conf.		Tolai	\$470,000.00	Probate Code § 10401,
	Screen				judicial orders,
	Letters				authorization, approval, confirmation or
<b>√</b>			Probate Referee: 1	Rick Smith	instructions are required
✓	Duties/Supp				for many actions during
	Objections				administration, which
	Video				might otherwise be
	Receipt				accomplished without Court authorization for a
	CI Report				personal representative
	9202				with full or limited IAEA
✓	Order				authority.
					~Please see additional
					page~
	Aff. Posting				Reviewed by: LEG
	Status Rpt	<u> </u>			Reviewed on: 3/4/15
	UCCJEA	<u> </u>			Updates:
	Citation				Recommendation:
	FTB Notice				File 10C - McCoon

#### First Additional Page 10C, Betty Jean McCoon aka BJ McCoon (Estate) Case No.14CEPR01117

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 4. Item 8 of the Petition does not but should list the following heirs of Decedent: **JODY MONTGOMERY**, niece, and **PATRICIA VAN BUSKIRK**, niece (Despite that they are not entitled to notice, their names should be listed.)
- 5. Bond is required in the sum of **\$490,000.00** pursuant to Probate Code § 8480, rather than **\$100,000.00** as Petitioners request, unless the Court fixes a different sum for bond.

**Note:** If Petition is granted, Court will set Status Hearings as follows:

- Monday April 6, 2015 at 9:00 a.m. in Dept. 303 for the filing of proof of \$490,000.00 bond;
- Wednesday, August 5, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and
- Thursday, May 5, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.

Per Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

10D Betty Jean McCoon (Estate)

Case No. 14CEPR01117

Atty Wishon, A. Emory, of Motschiedler, Michaelides, Wishon, Brewer & Ryan (for Petitioner

**Merilee Everett)** 

Atty Chielpegian, Mark E.; Cobb, Lee S. W.; of Chielpegian Law Offices (for Contestants Gay Mitchell and Elva Van Buskirk)

Will Contest and Grounds of Opposition to Probate of Purported Will; and Opposition to Appointment of Merilee Everett as Executor and/or as Special Administrator

DOD: 10/9/2014 GAY MITCHELL, niece, and ELVA VAN BUSKIRK, sister, are Contestants.		NEEDS/PROBLEMS/ COMMENTS:
	Contestants allege:	
Cont. from  Aff.Sub.Wit.  Verified  Inventory  Summons  Akn. Rcpt.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice	<ul> <li>Probate of the Purported Will should be denied on the following grounds:         <ul> <li>The Purported Will was not executed in a manner and form required by law;</li> <li>The Purported Will was revoked by Decedent as evidence by the markings on the face of the Purported Will;</li> </ul> </li> <li>Contestants oppose the appointment of MERILEE EVERETT as the personal representative of the estate on the following grounds:         <ul> <li>Contestants dispute the validity of the Purported Will and contend that the Purported Will was revoked in its entirety as evidence by the line outs on the face of the Purported Will; therefore, the appointment of Respondent as executor has been revoked;</li> <li>In the absence of a valid will nominating an executor, Elva Van Buskirk is the person entitled to priority under Probate Code § 8461 (f); she has nominated Gay Mitchell to serve as administrator (nomination attached as Exhibit B); the nominee has priority next after the class of person making the nomination;</li> <li>Respondent is not capable by her own admission of serving as personal representative; in particular, since the Decedent's death she has generally refused to communicate with any of the other heirs at law and related family members;</li> </ul> </li> </ul>	Reviewed by: LEG Reviewed on: 3/4/15 Updates: Recommendation: File 10D – McCoon
	~Please see additional page~	

#### Additional Page 10D, Betty Jean McCoon (Estate)

Case No. 14CEPR01117

#### Contestants allege, continued:

- Attached as Exhibit C is copy of Respondent's email dated 10/12/2014, in which Everett requests that all communications be directed to her husband, PAT EVERETT, given that she was "unfamiliar with legal and financial matters."
- Based on this inability to handle legal and financial matters, Contestants believe Respondent delegated various duties to her husband;
- PAT EVERETT has repeated this request, and has directed the heirs and other family members not
  to contact Respondent (copy of email attached as Exhibit D); thus Pat Everett, a person not
  entitled to appointment, has unilaterally attempted to assume control of Decedent's estate;
  Respondent and her husband have also levied threats against the other heirs and family
  members to stay away from Decedent's house;
- Respondent is estranged from her family including Contestants, and by her own acknowledgment is incapable of effectively communicating with all interested parties regarding the administration; moreover, Respondent was estranged from Decedent for a number of years preceding Decedent's death, and Decedent would not want Respondent to serve as the personal representative of her estate;
- Respondent's petition should be denied because she is not capable of serving as a personal
  representative, and a person with higher priority has nominated a suitable personal representative who is
  able and willing to serve;
- In the event the Court is not incline to appoint Contestant Gay Mitchell as the personal representative, Contestants would respectfully request that the **PUBLIC ADMINISTRATOR** be appointed in lieu of Respondent;

#### Contestants request this Court order that:

- 1. The Petition filed by Merilee Everett be denied in its entirety;
- 2. The document titled the Last Will and Testament of B.J. McCoon be denied admission to probate;
- 3. The request of Merilee Everett to be appointed as the executor of the estate be denied;
- 4. The request of Gay Mitchell to be appointed as administrator be granted, and Letters of Administration should issue; and
- 5. The request of Gay Mitchell to be appointed as Special Administrator be granted, and Letters of Special Administration should issue.

Buettner, Michael M (for Deborah L. Bonander – sister-in-law/Petitioner)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 12/31/14		<b>DEBORAH L. BONANDER,</b> sister-in-law, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests appointment	
			as Administrator with Will Annexed without bond.	Note: If the petition is granted status
			William Salia.	hearings will be set as follows:
Со	nt. from		All heirs waive bond and nominate	• Thursday, 08/06/15 at 9:00a.m.
✓	Proof Holo Inst.		Petitioner as Administrator.	in Dept. 303 for the filing of the inventory and appraisal <u>and</u>
✓	Verified		Full IAEA – OK	• Thursday, 05/05/16 at 9:00a.m.
	Inventory			in Dept. 303 for the filing of the
	PTC		Holographic Will undated	first account and final distribution.
	Not.Cred.		Residence: Kingsburg	
✓	Notice of		Publication: The Kingsburg Recorder	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the
	Hrg			hearings on the matter, the status
<b>√</b>	Aff.Mail	w/	Estimated Value of the Estate:	hearing will come off calendar and no
<b>√</b>	Aff.Pub.		Personal property - \$10,000.00  Real property - 56,000.00	appearance will be required.
	Sp.Ntc.		Total - \$66,000.00	
	Pers.Serv.		700,000.00	
	Conf.		Probate Referee: <b>RICK SMITH</b>	
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt	l I		
-	CI Report			
	9202			
<u> </u>	Order	<u> </u>		Paviawa d hya IF
	Aff. Posting			Reviewed by: JF Reviewed on: 03/03/15
	Status Rpt UCCJEA			Updates: 03/04/15
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 11 - Bonander
<u> </u>	TID HONCE			The TT - Bollander

Krause Cota, Stephanie J. (for Amanda Brady – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 11/21/12		AMANDA BRADY, nominee of SONJA	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from		SOLOMONIAN, daughter, is Petitioner and requests appointment as Administrator with full IAEA and bond set at \$200,000.00.	Item 8 of the Petition does not, but should list the address of the proposed Administrator. Need address of Amanda Brady.
✓ ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg		Full IAEA – OK  Decedent died intestate  Residence: Clovis Publication: The Business Journal  Estimated value of the Estate:	2. Petitioner states that the whereabouts of decedent's son, John Richard Solomonian is unknown and could not be located after a diligent search. The Court may require more information and/or continued efforts to provide Mr. Solomonian
✓ ✓	Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	w/	Personal property - \$ 16,000.00  Annual income - 100.00  Real property - 145,000.00  Total - \$161,100.00	notice.  Note: If the petition is granted status hearings will be set as follows:
<u> </u>	Conf. Screen Letters		Probate Referee: <b>STEVEN DIEBERT</b>	• Thursday, 08/06/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
<b>√</b>	Duties/Supp Objections			Thursday, 05/05/16 at 9:00a.m. in Dept. 303 for the filing of the first account and final
	Video Receipt CI Report			distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the
✓	9202 Order			hearings on the matter, the status hearing will come off calendar and no appearance will be required.
	Aff. Posting Status Rpt UCCJEA			Reviewed by: JF  Reviewed on: 03/03/15  Updates:
	Citation FTB Notice			Recommendation: File 12 - Solomonian

13 Atty

Krause Cota, Stephanie J. (for Evelyn Sue Dickens – Granddaughter/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 04/29/88		E
			is
			b
Со	nt. from		F
	Aff.Sub.Wit.		_
✓	Verified		
	Inventory		R
	PTC		P
	Not.Cred.		
<b>✓</b>	Notice of		<u>E</u>
	Hrg		R
✓	Aff.Mail	w/	P
✓	Aff.Pub.		Р
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
<b>✓</b>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
	-		

**EVELYN SUE DICKENS,** granddaughter, is Petitioner, and requests appointment as Administrator with full IAEA and with bond set at \$60,000.00.

Full IAEA – OK

Decedent died intestate.

Residence: Laton

Publication: The Business Journal

#### <u>Estimated Value of the Estate:</u>

Real property - \$50,000.00

Probate Referee: RICK SMITH

#### **NEEDS/PROBLEMS/COMMENTS:**

- Item 8 of the Petition indicates that the decedent had a predeceased spouse, son and daughter. Need dates of death for Bradford Anderson (spouse), Marion C. Anderson (son), and Jewell Anderson (daughter).
- 2. Declaration of Evelyn Dickens Regarding Diligent Search for Beneficiaries indicates that Kelly Marie Daniels is the only daughter of post-deceased heir Ralene Anderson Mejia; however, Kelly is not listed in item 8 of the Petition. Further, Petitioner states that Kelly's whereabouts are unknown and notice of these proceedings have not been provided to her. The Court may require more information and/or efforts to locate Ms. Daniels.

<u>Note:</u> If the petition is granted status hearings will be set as follows:

- Thursday, 08/06/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
- Thursday, 05/05/16 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.

Reviewed by: JF

Reviewed on: 03/03/15

Updates:

Recommendation:

File 13 - Anderson

Probate Status Hearing RE: Transfer

	On 11-13-14, the Court granted the Petition of the Fresno County Court	NEEDS/PROBLEMS/COMMENTS:
	Investigator to transfer the conservatorship to Tulare County.	OFF CALENDAR
Cont from 010815 Aff.Sub.Wit.	The Court set this status hearing for receipt of the transfer.	Tulare County Superior Court received this matter on 12-5-15 and
Verified	receipt of the fruitsier.	opened Case No. VPR047206.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Pariance d houselys
Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA		Reviewed on: 3-3-15 Updates:
Citation		Recommendation:
FTB Notice		File 14 - Moreland
I ID HOIICE		The 14 - Moreidia

Bianco, John P., of Bianco Law Firm, Visalia (for Petitioner Betsy K. McMillan)

Probate Status Hearing RE: Filing of an Amended Petition

	Produce Status Hearing RE: Filing of an Amo	
DOD: 10/23/2011	BETSY K. McMILLAN, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with full IAEA	
	and without bond on 01/04/12. Letters	<ol> <li>Need Amended Petition.</li> </ol>
	Testamentary were issued on 01/05/12.	
Caral fra	=	
Cont. from	Inventory & Appraisal, partial no. 1, filed	
Aff.Sub.Wit.	<b>03/14/12</b> - \$64,500.00	
Verified		
Inventory	Inventory & Appraisal, final, filed	
PTC	= 11/20/12 - \$72,367.01	
Not.Cred.	Report and Petition for Final Distribution	
Notice of	on Waiver of Accounting was heard on	
Hrg	01/22/2015.	
Aff.Mail		
Aff.Pub.	Minute Order of 01/22/2015 set this	
Sp.Ntc.	matter for hearing. Minute Order states	
Pers.Serv.	if the petition is filed by 03/03/2015, then	
Conf.	no appearance if necessary on	
Screen	03/05/2015.	
Letters	=	
Duties/Supp	=	
Objections		
Video		
Receipt		
CI Report		
9202		
Order	4	
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 03/03/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 - Castle

Cipolla, Katie (pro per Guardian) Atty Atty

16

Palacios, Shannalee (pro per Petitioner/mother)

Status Re: Report from Investigator

	SHANNALEE PALACIOS, mother, petitioned the	NEEDS/PROBLEMS/ COMMENTS:
	Court to terminate the guardianship.	COMMENTS.
	On 11/20/14 the Court denied the Petition for	
Cont. from	Termination.	
1/22/15		
Aff.Sub.Wit.	Minute Order dated 11/20/14.	
Verified	Millore Order dured 11/20/14.	
Inventory	Court Investigator Jennifer Young's Report filed on	
PTC	1/20/15	
Not.Cred.	, -, -	
Notice of	Minute Order dated 1/22/15.	
Hrg		
Aff.Mail	Court Investigator Jennifer Young's Supplemental	
Aff.Pub.	Report filed on 2/27/15.	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Deviewed by VT
Aff. Posting		Reviewed by: KT Reviewed on:
Status Rpt		2/27/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Wilson

GARCIA, ROBERT P (of San Francisco for Executor Dyanna Matthews)

Status Hearing Re: Filing of the Final Accounting

DO	DOD: 2-23-09		
Co	nt. from 012215	<u> </u>	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**DYANNA MATTHEWS** was appointed executor with Limited IAEA authority and without bond on 1/14/13.

Letters issued on 1/22/13.

Inventory and appraisal, partial no. 1 filed on 6/21/13 showing a value of \$126,673.00

Inventory and appraisal, final filed on 9/16/13 showing a value of \$6,033.00.

First Report and Account of Personal Representative and Petition for Approval and Settlement Thereof was heard on 06/26/2014.

Minute Order of 06/26/2014 states the petition was granted and the order is to be signed ex parte. (See Examiner Note #2)

Minute Order of 06/26/2014 set this matter for the filing of the Final Accounting.

NEEDS/PROBLEMS/COMMENTS:

Continued to 05/07/2015.

Ex Parte Order to Continue Status
Hearing was signed on 03/02/2015.

Minute Order of 01/22/2015: Mr. Garcia is to lodge the order and filed the next accounting or petition to close the estate by 03/05/2015. Both Mr. Garcia and Dyanna Matthews are ordered to be personally present in court or appear via Court Call on 03/05/2015 if the order is not lodged and the petition is not filed.

- 1. Need petition for final distribution.
- Need Order on the First Report and Account of Personal Representative and Petition for Approval and Settlement Thereof. Pursuant to Minute Order of 06/26/2014 the petition was granted and the order was to be signed ex parte. It appears that the order was never received.

Reviewed by: LV
Reviewed on: 02/27/2015
Updates: 03/03/2015
Recommendation:
File 17 - Brazeal

17

Nola Lee Graham (Estate)
Flanigan, Philip M. (for Marc Graham – Executor)

Order to Show Cause RE: Failure to File the First Account

DOD:	06/12/2013	MARC GRAHAM, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor without bond on 11-21-13	
		(no authority under IAEA). Letters issued 11-22-13.	Note: As of 02/11/2015, Marc
		11-22-13.	Graham, has retained Attorney Philip M. Flanigan as counsel. Mr. Graham
Cont.	from	Inventory and Appraisal filed 1-30-14	had been in Pro Per since the
Af	ff.Sub.Wit.	indicated real property only valued at	beginning of the filing of this Probate
Ve	erified	\$200,000.00.	Estate.
In	ventory	Minute Order of 01/23/2015 set this	Need First Account or Petition for
PT	TC	matter for hearing. Minute Order states	Final Distribution.
No	ot.Cred.	The Court issues an Order to Show	Tiridi Distribution.
No	otice of	Cause to Marc Graham as to why he	
Hr	rg	should not be removed for failure to file	
Af	ff.Mail	the first account. Mr. Graham is	
Af	ff.Pub.	ordered to be personally present in	
Sp	o.Ntc.	court or appear via Court Call on 03/05/2015.	
Pe	ers.Serv.		
	onf.		
Sc	creen		
Le	etters		
<b>-</b>	uties/Supp		
0	bjections		
	ideo		
	eceipt		
-	I Report	╡	
	202	_	
I <del></del>	rder		
	ff. Posting	_	Reviewed by: LV
	atus Rpt	_	<b>Reviewed on:</b> 03/03/2015
	CCJEA	_	Updates:
	itation	4	Recommendation:
FT FT	B Notice		File 18 - Graham

Atty Atty

19

Hiyama, Dean; Motsenbocker, Gary (for Petitioners Victor G. Romley and Tony Romley) Burnside, Leigh W.; Marshall, Jared C. (for Respondent Laura Palos, Successor Trustee)

### Probate Status Hearing Re: Obtaining New Co-Counsel

DOD: 1/18/2013	VICTOR G. ROMLEY and TONY ROMLEY,	NEEDS/PROBLEMS/COMMENTS:			
	Petitioners, filed on 1/20/2015 an Ex Parte				
	Motion to Continue Trial, moving for an order				
	continuing the trial set for <b>2/23/2015</b> and re-				
Caral france	opening discovery until 30 days prior to the				
Cont. from	new trial date, stating that the motion is				
Aff.Sub.Wit.	made on the grounds that the Petitioners'				
Verified	attorney, Gary Motsenbocker, was				
Inventory	unavailable due to a medical illness and				
PTC	substantial discovery remains to be completed, and that the Petitioners are				
Not.Cred.	unable to adequately prepare this case for				
Notice of	trial whether through new counsel or as self-				
Hrg	represented litigants in the time remaining.				
Aff.Mail					
Aff.Fax	Minute Order dated 1/29/2015 [Judge				
Sp.Ntc.	Sanderson] from the hearing on the Motion				
Pers.Serv.	states the Court does not feel that the requested 6-month continuance is				
Conf.	appropriate. Mr. Hiyama is admonished to				
Screen	find new co-counsel forthwith. The matter is				
Letters	set for a status update, and parties are				
Duties/Supp	directed to be prepared on 3/5/2015 to give				
Objections	a new trial date not more than 3 months out				
Video	from 3/5/2015. The 2/24/2015 trial date is vacated. Mr. Marshall objects for the record.				
Receipt	Discovery dates are also continued.				
CI Report					
9202	]				
Order					
Aff. Posting		Reviewed by: LEG			
Status Rpt		Reviewed on: 3/3/15			
UCCJEA		Updates:			
Citation		Recommendation:			
FTB Notice		File 19 – Nessle			

Lyon, Robirda M. (for Perry Christensen – Son – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

			remon to betermine succession to kear it		, (
DOD	): 6-26-14		PERRY CHRISTENSEN, Son, is petitioner.	NE	EDS/PROBLE
			40 days since DOD		ONTINUE
Con	t from 012215		No other proceedings		•
	Aff.Sub.Wit.		I&A: \$105,000.00	1	Need date
>	Verified			1.	spouse pur
~	Inventory		Will dated 7-10-87		7.1.1.D.
	PTC		Petitioner requests Court determination		_
	Not.Cred.		that the decedent's 100% interest in	2.	Pursuant to 13151, 1315
	Notice of		real property located at 1622 W.		determine
_	Hrg		Dakota in Fresno passes as follows:		brought an
_	Aff.Mail	W	<ul><li>Perry Christensen 33.3%</li><li>Jenny Tkacz 33.3%</li></ul>		successors
-+	Aff.Pub.		Mark Christensen 11.1%		need amei
_	Sp.Ntc.		<ul> <li>Kyle Christensen 11.1%</li> </ul>		by the other
_	Pers.Serv.		<ul> <li>Mark Christensen 11.1%</li> </ul>	3	The deced
	Conf. Screen			0.	not been d
-+	Letters				Court pursu
	Duties/Supp				§8200.
	Objections				
_	Video				
	Receipt				
	CI Report				
	9202				
	Order				
	Aff. Posting			_	viewed by:
	Status Rpt				viewed on:
	UCCJEA				dates: 3-4-1
-	Citation FTB Notice			-	commenda
	LID MOUCE			LIIE	20 - Christ

EMS/COMMENTS:

### ED TO 4-16-15

equest

- e of death of deceased rsuant to Local Rule
- o Probate Code §§ 52, a petition to succession must be nd verified by all s in interest. Therefore, ended petition or joinder er four heirs.
- dent's original will has deposited with the uatn to Probate Code

skc 3-3-15 15 ation: tensen

20

Helsel, Jason A. (for Deborah Helsel – Petitioner – Spouse)

Petition to Determine Succession to Real Property (Prob. C. 13151)

	D. 04/20/0000	Tenopality is a set the state of the state o	- · · · · · · · · · · · · · · · · · · ·
DOD: 04/30/2008		<b>DEBORAH HELSEL</b> , Trustee of the Helsel Family Trust Agreement, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Tarrilly rost Agreement, is perinoner.	
		40 days since DOD	
		<u>_</u>	
Co	nt. from 012215	No other proceedings	
	Aff.Sub.Wit.		
✓	Verified	I&A - <b>\$127,000.00</b>	
✓	Inventory	Will dated: 08/29/2000 devises the	
	PTC	entire residue of the estate pass to the	
	Not.Cred.	Trustee then in office under that trust designated as the Helsel Family Trust	
1	Notice of	Agreement.	
	Hrg		
✓	Aff.Mail	Petitioner requests Court determination	
	Aff.Pub.	that decedent's 1/12 interest in real property located at 30307 Old River	
	Sp.Ntc.	Road, Oceanside, Ca. pass to Deborah	
	Pers.Serv.	Helsel, Trustee of the Helsel Family Trust	
	Conf.	Agreement pursuant to decedent's will.	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video	7	
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 02/27/2015
	UCCJEA		Updates: Submitted
	Citation		Recommendation:
	FTB Notice		File 21 - Helsel

Atty

Lee, Larena (pro per Guardian/paternal great aunt) Sherman, Roxanne Amy (pro per Petitioner/mother) **Petition for Visitation** 

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	<b>┩</b> ,
	1
	<b>╡</b> ।
Cont. from 012215	
Aff.Sub.Wit.	T F
√ Verified	E
Inventory	
PTC	9
Not.Cred.	(
Notice of X	r
Hrg	
Aff.Mail X	⊒ k
Aff.Pub.	] `
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	╛
CI Report	
9202	
Order X	
Aff. Posting	]
Status Rpt	]
UCCJEA	_
Citation	
FTB Notice	

ROXANNE SHERMAN, mother, is petitioner.

LARENA LEE, paternal great-aunt, was appointed guardian on 4/13/2009.

Petitioner states she has not seen her daughter since she was 6 months old. Every time she wanted visitation, the guardian would make an excuse as to why she could not see the minor. Then eventually the guardian changed her number and Petitioner states she lost all contact with her. Petitioner feels that as her mother she has the right to get to know the minor.

#### NEEDS/PROBLEMS/COMMENTS:

Continued from 1/22/15. Minute Order states examiner notes handed in open court; matter continued for the defects to be cured. As of 2/26/15 the following issues remain:

- 1. Need Notice of Hearing.
- 2. Need proof of service of the Notice of Hearing on:
  - a. Larena Lee (guardian)
  - **Note:** a proof of service was filed on 1/8/15 however it does not indicate what documents were served nor does it include the hearing date, time and department.

Reviewed by: KT **Reviewed on: 2/26/15 Updates: Recommendation:** File 22 - Highsmith

Salinas, Raina (Pro Per – Petitioner – Mother)

Petition for Termination of Guardianship

	reillion or termination of Guardianship	1
Age: 6		NEEDS/PROBLEMS/COMMENTS:
	<u>Please see Petition for Details</u>	Minute Order of 09/04/2015: Ms. Lopez is sworn and interprets for Mr. Contreras. The Court
Cont. from 090414		extends visitation from Saturday
Aff.Sub.Wit.		at 3pm to Sunday at 6pm.
√ Verified		1 Need proof of service
Inventory		Need proof of service     fifteen (15) days prior to
PTC		the hearing of the Notice
Not.Cred.		of Hearing along with a
✓ Notice of w/		copy of the Petition for Termination of
Hrg		Guardianship or consent
✓ Aff.Mail		and waiver of notice or
Aff.Pub.		declaration of due
Sp.Ntc.		diligence for:
✓ Pers.Serv. w/		<ul> <li>Ulises Chavez Leal (father) – Unless the</li> </ul>
Conf.		Court dispenses with
Screen		Notice
Letters		Filimon Chavez  (Retarnel
Duties/Supp		(Patemal
Objections		grandfather) - Unless the Court dispenses
Video		with Notice
Receipt		Paternal
✓ CI Report		Grandmother
9202		(Unknown)
√ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/27/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 – Chavez
		00

Pro Per

Holliman, Susan (Pro Per Petitioner, maternal great-grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	TO TEMI ORAKI KEQUESTES	NEEDS/TROBLEMS/COMMENTS.
	SUSAN HOLLIMAN, maternal great- grandmother, is Petitioner.	Continued from 1/22/2015.  Minute Order states examiner notes handed in open court;
Cont. from 120414, 012215	~Please see Petition for details~	matter is continued for the remaining defect to be cured.
Aff.Sub.Wit.		(Note: All defects have now been cured.)
√ Verified	Court Investigator's Report was filed on	been cored.)
Inventory	11/18/2014.	
PTC		
Not.Cred.		
✓ Notice of		
Hrg Aff.Mail	=	
Aff.Pub.	=	
Sp.Ntc.	1	
✓ Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
✓ Clearances		
√ Order	1	
Aff. Posting	]	Reviewed by: LEG
Status Rpt		Reviewed on: 3/3/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 24 – Muhammad & Madden

Leyva, Norma Irene (Pro Per – Petitioner – Paternal Grandmother)

Petition for Visitation

	x, 5			
Juli	Julian, 3			
Со	nt. from			
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order	n/a		
	Aff. Posting			
_	Status Rpt			
	UCCJEA			
	Citation FTB Notice	<u> </u>		
	FID NOIICE			

**NORMA LEYVA**, paternal grandmother, was appointed guardian of the minors on 09/24/2014.

Father: **ALEX ORTIZ** 

Mother: **SELINA GUTIERREZ – served by mail** 

on 01/23/2015

Paternal grandfather: PABLO ORTIZ

Maternal grandfather: DECEASED Maternal grandmother: LORETTA GUTIERREZ – Served by mail on 01/23/2015

**Petitioner requests:** visits for mother. Seling Gutierrez and the maternal side of the family be on the second and fourth weekend of the month; pickup to be on Friday at 6:00pm and return at 5:00pm on Sunday with Caress Gutierrez or Sarah Gutierrez to make the exchange. The exchange to take place at McDonald's on Ashlan and West. Visits with mother, Selina Gutierrez, are to be supervised at all times by one of the following family members Caress Gutierrez, Sarah Gutierrez, Loretta Gutierrez, or Melissa Gutierrez to ensure the safety of the children. Petitioner states the reason she is requesting an exchange location is to other than the family members' home is to avoid confrontations between family members in front of the children. There is no need to have 3 to 4 family members present for the exchange it creates an uncomfortable feeling and prolongs the exchange which makes it harder for the children. Petitioner states they have been unable to come to an agreement in mediation.

#### NEEDS/PROBLEMS/COMMENTS:

- Need proof of service fifteen (15)
  days prior to the hearing of the
  Notice of Hearing along with a copy
  of the Petition for Visitation or
  consent and waiver of notice or
  declaration of due diligence for:
  - Alex Ortiz (Father)
  - Pablo Ortiz (Paternal Grandfather)

Reviewed by: LV
Reviewed on: 03/03/2015
Updates:
Recommendation:

File 25 - Ortiz

25

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Po	yanna, 3		TEAROODA BY EVAIDES 03/05/15	NEEDS/PROBLEMS/COMMENTS:
Ke	yanna, s		TEMPORARY EXPIRES 03/05/15	NLLD3/FROBLEMI3/COMMENIS.
Isa	ac, 1		<b>TERESA ANN GARZA,</b> maternal grandmother, is Petitioner.  Father: <b>REY VASQUEZ</b> – currently	Proof of Service filed 01/27/15     states that Rey Vasquez (father)     was served by mail on 01/13/15;     however, personal service is
Со	nt. from		incarcerated; served by mail on 01/13/15	required. Need proof of personal service at least 15 days before
	Aff.Sub.Wit.			the hearing of Notice of Hearing
✓	Verified		Mother: ERICA ANN ACOSTA –	with a copy of the Petition for
	Inventory		Consent & Waiver of Notice filed	Appointment of Guardian of the
	PTC		01/06/15	Person <u>or</u> Consent & Waiver of Notice for Rey Vasquez (father).
	Not.Cred.		Paternal grandfather: REY HERNANDEZ	Notice for key vasquez (faitlet).
✓	Notice of		- Served by mail on 01/13/15	
	Hrg		Paternal grandmother: PRISCILLA	
✓	Aff.Mail	w/	GARZA – Served by mail on 01/13/15	
	Aff.Pub.		Maternal grandfather: DECEASED	
	Sp.Ntc.		Maternal grandfather: DECEASED	
	Pers.Serv.	Х	<b>Petitioner states</b> that the mother was	
✓	Conf.		instructed to participate in a drug	
	Screen		program by CPS but has not	
<b>√</b>	Letters		complied. Petitioner states that she	
<b>√</b>	Duties/Supp		does not want the children to be placed into foster care and her home	
	Objections		is the only one they know. Petitioner	
	Video		states that she can provide the	
	Receipt		children with a safe and stable home.	
<u> </u>	CI Report			
./	9202		Court Investigator Jennifer Young filed a report on 02/26/15.	
Ľ	Order		α ισροίι οιι ο2/20/15.	Paviawad by: IE
	Aff. Posting Status Rpt			Reviewed by: JF Reviewed on: 03/03/15
<b>√</b>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26 - Vasquez
	1		<u> </u>	The 10 Tubque1

Flores, Stella (Pro Per – Petitioner – Paternal Grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Ag	e: 1			NEEDS/PROBLEMS/COMMENTS:
			Please see petition for details.	Need proof of personal service five     (5) days prior to the hearing of the     Notice of Hearing along with a copy
Со	nt. from			of the Petition for Appointment of
	Aff.Sub.Wit.			Temporary Guardian or consent and
<b>√</b>	Verified			waiver of notice or declaration of due diligence for:
	Inventory			Robert Paul Gonzales (Father)
	PTC			Candelaria Sanchez (Mother)
	Not.Cred.			Note: Notice of Hearing is incomplete. It
✓	Notice of Hrg			does not provide the address where Candelaria Sanchez was served.
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
<b>&gt;</b>	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 03/03/2015
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27 - Gonzales

Olyer, Denise Parks (Pro Per – Petitioner – Maternal Grandmother)

Petition for Appointment of Temporary guardianship of the Person

Alexis Age: 9 Jaden Age 7  Please see petition for details  Need Notice of Hearing.  Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:  Notice of X Hrg  Aff.Mail  Aff.Pub.  Sp.Nic.  Pers.Serv. X  Conf. Screen  / Lefters  / Duties/Supp  Objections  Video Receipt  CI Report  9202  / Order  Aff. Posting  Status Rpt  / UCCJEA  Cititate  Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:  File 28 - Huphitt  File 28 - Huphitt		retilion for Appointment of Temporary guaraic	
Cont. from	Alexis Age: 9		NEEDS/PROBLEMS/COMMENTS:
Conf. from  Aff. Sub.Wit.  Verified  Inventory  PTC  Not. Cred.  Noff. Ced.  Aff. Pub.  Sp.Ntc.  Pers. Serv.  Voc. Conf.  Screen  Vletters  Voc. Detections  Video Receipt  CI Report  Aff. Posting  Status Rpf  Vuc. Jean  Reviewed on: 03/03/2015  Updates:  Recommendation:	Jaden Age 7		
Conf. from  Aff. Sub. Wit.  ✓ Verified  Inventory  PTC  Not. Cred.  Nofice of x Hrg  Aff. Mail  Aff. Pub.  Sp. Ntc.  Pers. Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:  • Phillip Hughitt (Father)  • Joy Oyler (Mother)  Fers. Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation			1. Need Notice of Hearing.
Conf. from  Aff. Sub. Wit.  ✓ Verified  Inventory  PTC  Not. Cred.  Nofice of x Hrg  Aff. Mail  Aff. Pub.  Sp. Ntc.  Pers. Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:  • Phillip Hughitt (Father)  • Joy Oyler (Mother)  Fers. Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation		Please see petition for details	2. Need proof of personal service
✓ Verified       Inventory         Inventory       PTC         Nof.Cred.       Nofice of x Hrg         Aff.Mail       Aff.Pub.         Sp.Ntc.       Pers.Serv. x         ✓ Conf. Screen       ✓ Lefters         ✓ Uideo Receipt       CI Report         CI Report       9202         ✓ Order       Aff. Posting         Status Rpt       VICCJEA         Citation       Recommendation:	Cont. from		
Inventory PTC Not.Cred. Notice of x Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. x Conf. Screen Uletters CI Report Sp202 COrder Aff. Posting Status Rpt UCCJEA Citation  the Pefition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: Phillip Hughitt (Father) Joy Oyler (Mother)  the Pefition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: Phillip Hughitt (Father) Joy Oyler (Mother)  Pos.Serv. x Conf. Screen Receipt CI Report Status Rpt UCCJEA Citation  The Pefition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: Phillip Hughitt (Father) Joy Oyler (Mother)  Reviewed by: LV Reviewed by: LV Reviewed on: 03/03/2015 Updates: Recommendation:	Aff.Sub.Wit.		_
Inventory   PTC	✓ Verified		
PTC Not.Cred. Notice of	Inventory		·
Notice of	PTC		· · · · · · · · · · · · · · · · · · ·
Notice of Hrg    Aff.Mail    Aff.Pub.    Sp.Ntc.    Pers.Serv.    Conf.   Screen    Utelers    Utelers    CI Report    9202    Order    Aff. Posting    Startus Rpt    UCCJEA    Citation    Phillip Hughitt (Father)    Poylip Hughitt (Father)    Poylip Hughitt (Father)    Outelens    Outelens    Phillip Hughitt (Father)    Poylip Hughitt (Father)    Outelens    Outelens    Phillip Hughitt (Father)    Outelens    Outelens    Phillip Hughitt (Father)    Outelens    Outelens    Phillip Hughitt (Father)    Outelens    Outelens    Reviewed by: LV    Reviewed by: LV    Reviewed on: 03/03/2015    Updates:    Recommendation:	Not.Cred.		
Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  • Joy Oyler (Mother)  • Joy Oyler (Mother)  Reviewed by: LV  Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	Notice of X		
Aff.Pub.  Sp.Ntc.  Pers.Serv. ×  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Recommendation:  Recommendation:			, , ,
Sp.Ntc.     Pers.Serv.   x     Conf.     Screen     Utters     Duties/Supp     Objections     Video     Receipt     CI Report     9202     Order     Aff. Posting     Status Rpt     UCCJEA     Citation     Recommendation:			3 Say Cylor (IVICITIEI)
Pers.Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Recommendation:  Recommendation:			
✓ Conf. Screen   ✓ Letters   ✓ Duties/Supp   Objections   Video Receipt   CI Report   9202 ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Updates:   Recommendation:			
Verters  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Recommendation:  Recommendation:			
✓ Letters   ✓ Duties/Supp   Objections   Video Receipt   CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation    Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	•		
✓ Duties/Supp   Objections   Video Receipt   C1 Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	<del></del>		
Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Close on: 03/03/2015  Updates:  Recommendation:	Ť l		
Video   Receipt   CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: LV Reviewed on: 03/03/2015 Updates: Recommendation:	√ Duties/Supp		
Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	Objections		
CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: LV   Reviewed on: 03/03/2015   Updates:   Recommendation:	Video		
9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	Receipt		
✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation    Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	CI Report		
Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: LV  Reviewed on: 03/03/2015  Updates:  Recommendation:	<del>                                   </del>		
Status Rpt       Reviewed on: 03/03/2015         ✓ UCCJEA       Updates:         Citation       Recommendation:	✓ Order		
✓ UCCJEA     Updates:       Citation     Recommendation:	Aff. Posting		Reviewed by: LV
Citation Recommendation:			<b>Reviewed on:</b> 03/03/2015
	√ UCCJEA		Updates:
FTB Notice File 28 - Hughitt	Citation		Recommendation:
g	FTB Notice		File 28 - Hughitt

Coleman, LaQuesha (Pro Per – Stepmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

1. This minor is a ward of the Juvenile Delinquency Court. Therefore, this Probate Court does not have jurisdiction to grant a temporary or general guardianship for this minor. Petitioner may wish to pursue placement in the proper Court.  Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Velters Duties/Supp Objections Video Receipt CI Report 9202 Corder Aff. Posting Status Rpt VuCCJEA Cliation FTB Notice Recommendation: FIB Notice  1. This minor is a ward of the Juvenile Delinquency Court. Therefore, this Probate Court days prior to the hearing.  1. This minor is a ward of the Juvenile Delinquency Court. Therefore, this Probate Court are provided in the properties of the probate Court days prior to the hearing per Probate Code §2250(e) on: - Mother (Name not provided)  S. Notice of the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc Reviewed on: 3-3-15 Updates: Recommendation: File 29 - Byrd		See petition for details.  NEEDS/PROBLEMS/COMMENTS:			NEEDS/PROBLEMS/COMMENTS:
Delinquency Court. Therefore, this Probate Court does not have jurisdiction to grant a temporary or general guardianship for this minor. Petitioner may wish to pursue placement in the proper Court.  Inventory  PTC  Not.Cred.  Notice of X Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  Conf. Screen  Letters  Dutles/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting Status Rpt  VUCCJEA  Delinquency Court. Therefore, this Probate cont days and a temporary or general guardianship for this minor. Petition to pursue placement in the proper Court.  If this petition ages forward, the following issues exist:  2. Need Child Information Attachment (GC-210CA).  3. Notice of Hearing.  4. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Mother (Name not provided)  5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc Reviewed by: skc Reviewed on: 3-3-15  Updates: Recommendation:				see permon for defails.	NEEDS/TROBLEMS/COMMENTS.
Petitioner may wish to pursue placement in the proper Court.					Delinquency Court. Therefore, this Probate Court does not have
Verified   Inventory   PTC   If this petition goes forward, the following issues exist:   Not.Cred.   Notice of   X   Hrg		Aff.Sub.Wit.			· · · · · · · · · · · · · · · · · · ·
Inventory   PTC   If this petition goes forward, the following issues exist:   Not.Cred.   Notice of   X   Hrg   Aff.Mail   Aff.Pub.   Sp.Ntc.   Aff.Pub.   Aff.Pub	~	Verified			
PTC Not.Cred. Notice of					pidcement in the proper coon.
Notice of   X   Hrg					
Notice of   X   Hrg		_			following issues exist:
Aff.Mail Aff.Pub.  Sp.Ntc.  Pers.Serv. x  Conf. Screen  Letters  Duttes/Supp Objections  Video Receipt CI Report 9202  Aff. Posting Status Rpt  UCCJEA  Aff. Notice of Hearing.  Notice of Hearing.  Notice of Hearing service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Mother (Name not provided)  5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc Reviewed on: 3-3-15  Updates: Recommendation:			Х		
Aff.Pub.  Sp.Ntc.  Pers.Serv. x  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting Status Rpt  VICCJEA  Citation  CI Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Mother (Name not provided)  5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc Reviewed on: 3-3-15  Updates: Recommendation:		Hrg			Attachment (GC-210CA).
Aff.Pub.  Sp.Ntc.  Pers.Serv. x  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Aff. Posting  Status Rpt  VUCCJEA  Citation  Aff. Postore  Sp.Ntc.  Another (Near personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on:  - Mother (Name not provided)  5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:		Aff.Mail			3 Notice of Hearing
Pers.Serv. x  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Mother (Name not provided)  5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:		Aff.Pub.			3. Nonce of fleding.
The temp petition at least five court days prior to the hearing per Probate Code §2250(e) on:  - Mother (Name not provided)  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on:  - Mother (Name not provided)  S. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:		Sp.Ntc.			
Conf.   Screen   days prior to the hearing per   Probate Code §2250(e) on:		Pers.Serv.	Χ		
Screen  V Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Vorder  Aff. Posting  Status Rpt  VUCCJEA  Citation  Probate Code §2250(e) on: - Mother (Name not provided)  5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed by: skc  Reviewed on: 3-3-15  Updates: Recommendation:	~	Conf.			
✓ Duties/Supp         Objections         Video Receipt         CI Report         9202         ✓ Order         Aff. Posting         Status Rpt         ✓ UCCJEA         Citation     5. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed.  8. Reviewed by: skc         Reviewed by: skc         Reviewed on: 3-3-15         Updates:         Recommendation:		Screen			· · · · · · · · · · · · · · · · · · ·
Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Citation  Status Rpt  Fig. Notice to the minor's juvenile probation officer / County of Fresno may also be required.  Reviewed.  Status Rpt  Updates: Recommendation:	<b>&gt;</b>	Letters			- Mother (Name not provided)
Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Probation officer / County of Fresno may also be required.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:	>	Duties/Supp			
Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  May also be required.  Reviewed by: SkC  Reviewed by: SkC  Reviewed on: 3-3-15  Updates:  Recommendation:		Objections			
Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:					
9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:					
✓ Order         Aff. Posting       Reviewed by: skc         Status Rpt       Reviewed on: 3-3-15         ✓ UCCJEA       Updates:         Citation       Recommendation:		•			
Aff. Posting  Status Rpt  VUCCJEA  Citation  Reviewed by: skc  Reviewed on: 3-3-15  Updates:  Recommendation:					
Status Rpt  VUCCJEA Updates: Citation Recommendation:	~				
✓ UCCJEA Updates:   Citation Recommendation:					
Citation Recommendation:					
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FTB Notice   File 29 - Byrd	<u> </u>	I			
		FTB Notice			File 29 - Byrd

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Case No. 15CEPR00055

LeVan, Nancy J. (for Kaysia Barr, David Barr & Keith Barr – maternal grandparents and uncle)

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Ag	e: 9		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order		KAYSIA BARR, maternal grandmother is Petitioner and requests that KAYSIA BARR and KEITH BARR, maternal grandmother and maternal uncle, be appointed as Co-Guardians of the Estate.  Father: RICHARD HOLT – Affidavit of Non-Service filed 02/03/15  Mother: KANDY HOLT – deceased  Paternal grandfather: DECEASED Paternal grandmother: PENNY HOLT – Served by mail on 01/22/15  Maternal grandfather: DAVID BARR – Consent & Waiver of Notice filed 01/16/15  Sibling: ANNA HOLT  Petitioner states that Allison's mother died in November 2014 and Allison is a beneficiary of her mother's life insurance and is also eligible to receive social security benefits. Petitioner alleges that the children's father is abusive and has an explosive temper and that the girls (Allison and Anna) do not want to live with him. Petitioner proposes to deposit all funds received on behalf of the	See page 30 for related petition regarding Allison's sister Anna.  1. Affidavit of Non-Service filed 02/03/15 states that efforts to serve Richard Holt (father) have been unsuccessful. If diligence is not found, need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Estate or Consent & Waiver of Notice for Richard Holt.  2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Estate for Anna Holt (sister).
	Aff. Posting		minor into a blocked account.	Reviewed by: JF
<u> </u>	Status Rpt		Estimated Value of the Estate:	<b>Reviewed on:</b> 03/03/15
	UCCJEA		Personal property - \$50,000.00	Updates:
	Citation		ψου,ουοίου	Recommendation:
	FTB Notice			File 30 – Holt

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Case No. 15CEPR00056 LeVan, Nancy J. (for Kaysia Barr, David Barr & Keith Barr – maternal grandparents and uncle Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Λ.«	e: 13		NO TEMPORARY REQUESTED	_	EEDS/PROBLEMS/COMMENTS:
Ag	e. 13		NO TEMPORART REQUESTED	INE	ED3/FROBLEM3/COMMENTS.
Co	nt. from Aff.Sub.Wit. Verified Inventory		KAYSIA BARR, maternal grandmother is Petitioner and requests that KAYSIA BARR and KEITH BARR, maternal grandmother and maternal uncle, be appointed as Co-Guardians of the Estate.  Father: RICHARD HOLT – Affidavit of	3.	Affidavit of Non-Service filed 02/03/15 states that efforts to serve Richard Holt (father) have been unsuccessful. If diligence is not found, need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Estate or Consent
	PTC		Non-Service filed 02/03/15		& Waiver of Notice for Richard Holt.
	Not.Cred.		Mother: <b>KANDY HOLT</b> - deceased	4	Need proof of personal service at
<b>√</b>	Notice of Hrg		Paternal grandfather: DECEASED	7.	least 15 days before the hearing of Notice of Hearing with a copy of the
✓	Aff.Mail	w/	Paternal grandmother: PENNY HOLT –		Petition for Appointment of Guardian of the Estate for Anna Holt
	Aff.Pub.		Served by mail on 01/22/15		(minor).
	Sp.Ntc.		   Maternal grandfather: DAVID BARR –		
✓	Pers.Serv.	w/	Consent & Waiver of Notice filed		
<b>√</b>	Conf. Screen		01/16/15		
✓	Letters		Sibling: ANNA HOLT – Served by mail		
✓	Duties/Supp		on 01/22/15		
	Objections		<b>Petitioner states</b> that Anna's mother		
	Video Receipt		died in November 2014 and the minor		
	Cl Report		is a beneficiary of her mother's life		
	9202		insurance and is also eligible to receive social security benefits.		
<b>√</b>	Order		Petitioner alleges that the children's		
	Aff. Posting		father is abusive and has an explosive	Re	eviewed by: JF
	Status Rpt		temper and that the girls (Anna and		eviewed on: 03/04/15
	UCCJEA		Allison) do not want to live with him.  Petitioner proposes to deposit all funds	Up	odates:
	Citation		received on behalf of the minor into a	_	ecommendation:
	FTB Notice		blocked account.	File	e 31 - Holt
			Estimated Value of the Estate: Personal property - \$50,000.00		

Cunningham, Nikole E. (for Petitioner Phillip Gimbarti)

Petition for Appointment of Temporary Conservator of the Estate

	See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
		Court Investigator Advised Rights (via telephone) on 2/20/15.
Cont. from 022615		<b>Note:</b> The temporary was granted
Aff.Sub.Wit.		ex parte on 2/17/15 with bond set at
✓ Verified		\$31,450.00. Bond has not been filed and Temporary Letters have not
Inventory		issued. On 2/26/15, Temporary
PTC		Letters were extended for the sole
Not.Cred.		purpose of release of the vehicle from impound, and the Court
Notice of X		authorized up to \$1,600 for this
Hrg Aff.Mail		purpose.
\ <u>\</u>		The following issue remains:
Aff.Pub.		1 Datitionary filed myself of consider
Sp.Ntc.		Petitioner filed proof of service for the Conservatee and
✓ Pers.Serv.		relatives; however, Petitioner did
✓ Conf.		not use Notice of Hearing Form GC-020, which contains
Screen		mandatory language pursuant
Letters		to Probate Code §1211 and is
✓ Duties/Supp		mandatory in Conservatorship proceedings.
Objections		,
Video		
Receipt  CI Report		
9202		
Order A# Posting		Paviawad by VT
Aff. Posting Status Rpt		Reviewed by: KT Reviewed on: 2/25/15
UCCJEA		Updates: 3/3/15 (skc)
Citation		Recommendation:
FTB Notice		File 32 - Moses
		20